



Bankhaus Lampe

Press Release

Bankhaus Lampe joint book runner in € 545 million Aareal Bank placement

Düsseldorf, 30 January 2015 -- Within only a few hours overnight, Bankhaus Lampe KG and Deutsche Bank AG have jointly placed 17.3 million shares in Aareal Bank AG. The shares, which are listed on the MDAX, were originally owned by Aareal Holding Verwaltungsgesellschaft mbH.

The transaction was substantially oversubscribed particularly due to strong demand from Germany and the UK. The placement price of 31.50 euros was set at the upper end of the price range by way of an accelerated book building process. The transaction volume totalled roughly 545 million euros. Aareal Holding thereby sold all of its 28.9% interest in Aareal Bank AG's share capital.

Aareal Holding Verwaltungsgesellschaft mbH had owned this stake in Aareal Bank, or its predecessor, since 1991, which made it the company's biggest single shareholder for a long time. The holding company's group of shareholders included various long-term investors mostly from the insurance sector.

Aside from this transaction, Bankhaus Lampe has been providing financial advice to Aareal Holding since it was first founded.

About Bankhaus Lampe

With a Group business volume of 3.1 billion euros, Bankhaus Lampe is one of the leading independent and owner-operated private banks in Germany with branch offices and subsidiaries in Berlin, Bielefeld, Bonn, Bremen, Dresden, Düsseldorf, Frankfurt/Main, Hamburg, Munich, Münster, Osnabrück, Stuttgart, London and Vienna. The limited partners' shares are wholly owned by the Oetker family. This shareholder background guarantees independence and product neutrality as well as the solid and continuous growth of the bank.



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